

U.S. Department of Transportation **Federal Aviation**

Administration

SAFOSafety Alert for Operators

SAFO 15011 DATE: 11/17/15

Flight Standards Service Washington, DC

http://www.faa.gov/other_visit/aviation_industry/airline_operators/airline_safety/safo

A SAFO contains important safety information and may include recommended action. SAFO content should be especially valuable to air carriers in meeting their statutory duty to provide service with the highest possible degree of safety in the public interest. Besides the specific action recommended in a SAFO, an alternative action may be as effective in addressing the safety issue named in the SAFO.

Subject: Roles and Responsibilities for Pilot Flying (PF) and Pilot Monitoring (PM)

Purpose: This SAFO encourages operators to define roles and responsibilities for the PF and PM.

Discussion: Whether by inputs to autoflight systems or manually flying, controlling the flight path of the aircraft is the pilot's highest priority. In a two-pilot operation, one pilot is designated as PF and one pilot is designated as PM. Review of operators' manuals indicates that the roles and associated tasks of the PF and PM are not always clearly defined. Each operator should explicitly define the roles of the PF and PM to include:

- 1. At any point in time during the flight, one pilot is the PF and one pilot is the PM.
- 2. The PF is responsible for managing and the PM is responsible for monitoring the current and projected flight path and energy of the aircraft at all times.
- 3. The PF is always engaged in flying the aircraft (even when the aircraft is under autopilot control) and avoids tasks or activities that distract from that engagement. If the PF needs to engage in activities that would distract from aircraft control, the PF should transfer aircraft control to the other pilot, and then assume the PM role.
- 4. Transfer of PF and PM roles should be done positively with verbal assignment and verbal acceptance to include a short brief of aircraft state.
- 5. The PM supports the PF at all times, staying abreast of all air traffic control instructions and clearances and aircraft state.
- 6. The PM monitors the aircraft and system states, calls out any perceived or potential deviations from the intended flight path, and intervenes if necessary.

Operational policies and procedures should be reviewed or developed to ensure the division of duties and responsibilities between flightcrew members protects the ability of the PF to control the flight path. Assigning non-flight path-related tasks to the PF should generally be avoided. Operational data should be collected and used to revise definitions of PF and PM roles and responsibilities to ensure their effectiveness. Operators are encouraged to take an integrated approach in operations and training (initial/upgrade and recurrent) to emphasize the responsibilities and importance of PF and PM roles.

Recommended Action: Directors of Operations, Directors of Training, Training Center Managers, Check Pilots, Training Pilots, and flightcrews should be familiar with the content of this SAFO. They should work together to ensure the content of this SAFO is incorporated into operational policy and provided to pilots during ground training, and reinforced during flight training and checks.

Contact: Questions or comments regarding this SAFO should be directed to the Air Carrier Training Systems and Voluntary Safety Programs Branch, AFS-280, via phone at (202) 267-8166.

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